## lbc\_ small cap

# Capital that works. Partners you can trust.

## 13

**INVESTMENTS** 

37 ADD-ONS

#### DEEP EXPERTISE. **CUSTOM SOLUTIONS.**

We believe deep expertise is borne from experience and iteration. We believe our solid foundation in one strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

#### SMALL CAP STRATEGY. **ROOTED IN CONSISTENCY.**

The Small Cap strategy is exclusively focused on providing financing solutions to lower middle market borrowers. Our approach to underwriting and working in partnership with borrowers has been developed out of years of extensive credit and equity investing experience.

#### **BROAD FOCUS.** VAST OPPORTUNITY.

How we invest

We work with funded sponsors, independent sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise. We seek opportunities to support buyouts, recapitalizations and growth investments.

\$140m

**INVESTED** 

### What we look for

NVESTMENT STRUCTURES	
NVESTMENT STRUCTURES	BROAD INDUSTRY FOCUS
NIOR FIRST LIEN TERM LOAN	MATURITIES UP TO 7 YEARS
BIFURCATED TERM LOAN	
	COMPETITIVE
UNITRANCHE	RISK-BASED PRICING
SECOND LIEN	SPONSOR (FUNDED & INDEPENDENT)
MEZZANINE	, &
	NON-SPONSORED
EQUITY CO-INVESTMENT	TRANSACTIONS
	NIOR FIRST LIEN TERM LOAN BIFURCATED TERM LOAN UNITRANCHE SECOND LIEN MEZZANINE

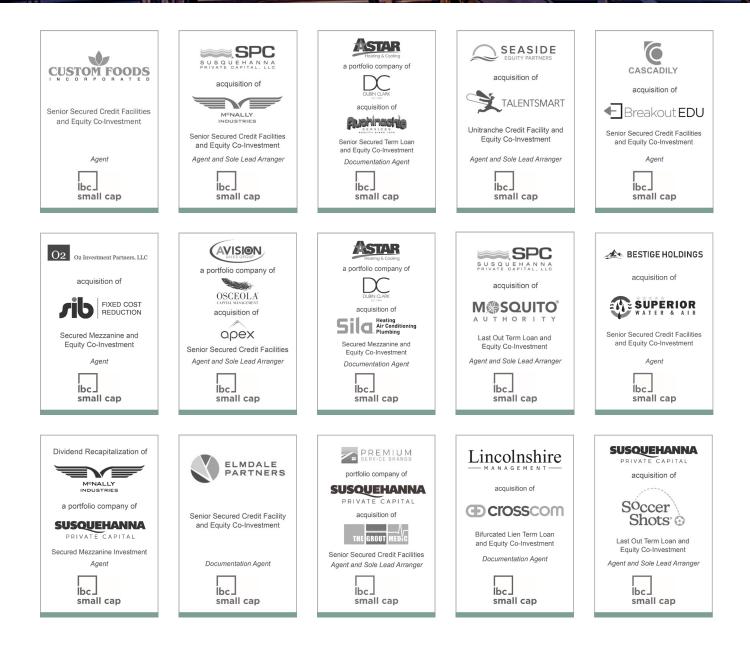
Information as of March 1, 2024

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#### PHILADEL PHIA

# **Recent transactions**





### Get in touch

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Selected transactions that have closed as of March 1, 2024

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