



Capital that works. Partners you can trust.

Who we are

2005 YEAR FOUNDED	246 DEALS	10 FUNDS	\$7.0b INVESTED
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DEEP EXPERTISE. CUSTOM SOLUTIONS.

We believe deep expertise is borne from experience and iteration. Our solid foundation in one proven strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

ROOTED IN CONSISTENCY.

We have been committed to the same strategy since LBC began investing in 2005, developing a reputation for excellence through our consistent approach.

BROAD FOCUS. VAST OPPORTUNITY.

We work with sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise.

What we look for

MIDDLE MARKET INVESTMENTS	INVESTMENT STRUCTURES
>\$5m EBITDA	SENIOR FIRST LIEN TERM LOAN
<hr/>	BIFURCATED LIEN TERM LOAN
\$15m - \$150m INVESTMENT UNDERWRITING	UNITRANCHE
	SECOND LIEN
	MEZZANINE
	EQUITY CO-INVESTMENT

How we invest

BROAD INDUSTRY FOCUS
MATURITIES UP TO 7 YEARS
COMPETITIVE RISK-BASED PRICING
SPONSORED & NON-SPONSORED TRANSACTIONS

Information as of June 30, 2020

Recent transactions

Recapitalization of



\$60M
Senior secured term loan
Agent and Sole Lender



refinancing of



add-on acquisitions of



Senior secured credit facilities
Agent and Sole Lead Arranger



acquisition of



\$76.5M
Senior secured credit facilities
Agent and Sole Lead Arranger



a portfolio company of



acquisition of



Senior Secured Credit Facilities
Sole Lead Arranger and Administrative Agent



acquisition of



\$39,500,000
Senior Secured Credit Facility
Sole Lender



acquisitions of




\$60M
Senior Secured Credit Facility
Agent

Get in touch

Allan Allweiss
312.263.0312
aallweiss@lbccredit.com

Nate Cohen
215.972.8903
ncohen@lbccredit.com

Sanjeev Narayan
213.300.4837
snarayan@lbccredit.com

Jonathan Adler
312.260.9984
jadler@lbccredit.com

John Jadach
215.344.1342
jjadach@lbccredit.com

Ryan Rassin
312.263.0319
rrassin@lbccredit.com

John Brignola
215.972.8901
jbrignola@lbccredit.com

Glenn Kim
908.507.2721
gkim@lbccredit.com

Subhadra Shrivastava
678.329.3041
sshrivastava@lbccredit.com

John Capperella
646.876.4898
jcapperella@lbccredit.com

Stephen Krawchuk
323.839.5526
skrawchuk@lbccredit.com

Veer Singhvi
215.883.7146
vsinghvi@lbccredit.com

Homyar Choksi
215.609.3348
hchoksi@lbccredit.com

Will McCarthy
312.366.3906
wsmccarthy@lbccredit.com

Michael Zarrella
267.296.8422
mzarrella@lbccredit.com