



Capital that works. Partners you can trust.

Who we are – LBC Credit Partners

<p>2005 YEAR FOUNDED</p>	<p>270 DEALS</p>	<p>10 FUNDS</p>	<p>\$7.9b INVESTED</p>
-------------------------------------	-----------------------------	----------------------------	-----------------------------------

DEEP EXPERTISE. CUSTOM SOLUTIONS.

We believe deep expertise is borne from experience and iteration. Our solid foundation in one proven strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

NEW SMALL CAP STRATEGY. ROOTED IN CONSISTENCY.

With the launch of the Small Cap strategy in 2017, we began providing more targeted financing solutions to lower middle market borrowers. The LBC approach to underwriting and working in partnership with borrowers remains unchanged.

BROAD FOCUS. VAST OPPORTUNITY.

We work with funded sponsors, independent sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise. We seek opportunities to support buyouts, recapitalizations and growth investments.

What we look for – LBC Small Cap

<p>LOWER MIDDLE MARKET INVESTMENTS</p>	<p>INVESTMENT STRUCTURES</p>	<p>BROAD INDUSTRY FOCUS</p>
<p>\$2m+ EBITDA</p> <hr/> <p>\$4m - \$30m INVESTMENT UNDERWRITING</p>	<p>SENIOR FIRST LIEN TERM LOAN</p> <p>BIFURCATED LIEN TERM LOAN</p> <p>UNITRANCHE</p> <p>SECOND LIEN</p> <p>MEZZANINE</p> <p>EQUITY CO-INVESTMENT</p>	<p>MATURITIES UP TO 7 YEARS</p> <p>COMPETITIVE RISK-BASED PRICING</p> <p>SPONSOR (FUNDED & INDEPENDENT) & NON-SPONSORED TRANSACTIONS</p>

Information as of March 31, 2021

Recent transactions



Current portfolio investments*

<p>Senior Secured Credit Facilities and Equity Co-Investment</p> <p>Agent</p>	<p>acquisition of</p> <p>Senior Secured Credit Facilities and Equity Co-Investment</p> <p>Agent and Sole Lead Arranger</p>	<p>a portfolio company of</p> <p>acquisition of</p> <p>Senior Secured Term Loan and Equity Co-Investment</p> <p>Documentation Agent</p>	<p>acquisition of</p> <p>Unitranche Credit Facility and Equity Co-Investment</p> <p>Agent and Sole Lead Arranger</p>	<p>acquisition of</p> <p>Senior Secured Credit Facilities and Equity Co-Investment</p> <p>Agent</p>
<p>acquisition of</p> <p>Secured Mezzanine Investment</p> <p>Agent</p>	<p>a portfolio company of</p> <p>acquisition of</p> <p>Senior Secured Credit Facilities</p> <p>Agent and Sole Lead Arranger</p>	<p>a portfolio company of</p> <p>acquisition of</p> <p>Secured Mezzanine and Equity Co-Investment</p> <p>Documentation Agent</p>	<p>acquisition of</p> <p>Last Out Term Loan and Equity Co-Investment</p> <p>Agent and Sole Lead Arranger</p>	<p>acquisition of</p> <p>Senior Secured Credit Facilities and Equity Co-Investment</p> <p>Agent</p>

Get in touch

Don Rice

215.972.8907
drice@lbccredit.com

Mark Tyson

215.883.7143
mtyson@lbccredit.com

Kyle Peters

215.764.5671
kpeters@lbccredit.com

Chris Weidner

215.344.1321
cweidner@lbccredit.com

Libbie Warner

215.972.2218
lwarner@lbccredit.com

John Brignola

215.972.8901
jbrignola@lbccredit.com

Nate Cohen

215.972.8903
ncohen@lbccredit.com

Chris Calabrese

215.972.8902
ccalabrese@lbccredit.com

*Deals that have closed as of December 31, 2020