



# Capital that works. Partners you can trust.

## Who we are

<b>2005</b> <small>YEAR FOUNDED</small>	<b>231</b> <small>DEALS</small>	<b>10</b> <small>FUNDS</small>	<b>\$6.4b</b> <small>INVESTED</small>
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### DEEP EXPERTISE. CUSTOM SOLUTIONS.

We believe deep expertise is borne from experience and iteration. Our solid foundation in one proven strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

### NEW SMALL CAP STRATEGY. ROOTED IN CONSISTENCY.

With the launch of the Small Cap strategy in 2017, we began providing more targeted financing solutions to lower middle market borrowers. The LBC approach to underwriting and working in partnership with borrowers remains unchanged.

### BROAD FOCUS. VAST OPPORTUNITY.

We work with funded sponsors, independent sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise. We seek opportunities to support buyouts, recapitalizations and growth investments.

## What we look for – LBC Small Cap

<b>LOWER MIDDLE MARKET INVESTMENTS</b>	<b>INVESTMENT STRUCTURES</b>
<b>\$2 - \$5m</b> <small>EBITDA</small>	<b>SENIOR FIRST LIEN TERM LOAN</b>  <b>BIFURCATED LIEN TERM LOAN</b>  <b>UNITRANCHE</b>  <b>SECOND LIEN</b>  <b>MEZZANINE</b>  <b>EQUITY CO-INVESTMENT</b>
<b>\$4m - \$30m</b> <small>INVESTMENT UNDERWRITING</small>	

## How we invest

<b>BROAD INDUSTRY FOCUS</b>
<b>MATURITIES UP TO 7 YEARS</b>
<b>COMPETITIVE RISK-BASED PRICING</b>
<b>SPONSOR (FUNDED &amp; INDEPENDENT) &amp; NON-SPONSORED TRANSACTIONS</b>

Information as of October 21, 2019

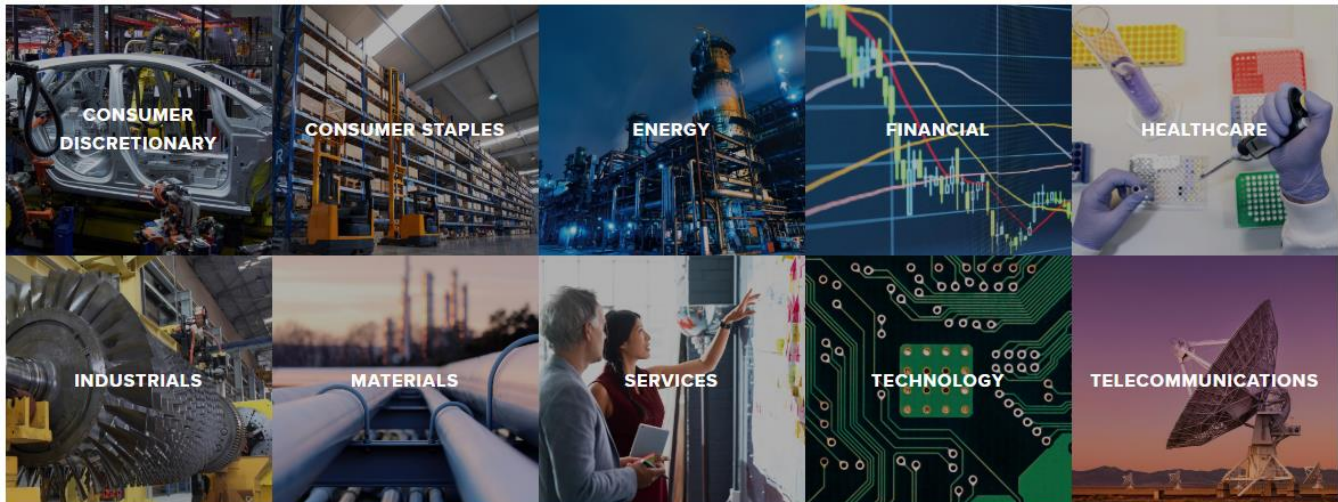
# Recent transactions



## Current portfolio investments\*

<p>Senior Secured Credit Facility and Equity Co-Investment</p> <p>Agent and Sole Lead Arranger</p>	<p>acquisition of</p> <p>Senior Secured Credit Facility and Equity Co-Investment</p> <p>Agent and Sole Lead Arranger</p>	<p>a portfolio company of</p> <p>acquisition of</p> <p>Senior Secured Term Loan and Equity Co-Investment</p> <p>Documentation Agent</p>	<p>acquisition of</p> <p>Unitranche Credit Facility and Equity Co-Investment</p> <p>Agent and Sole Lead Arranger</p>	<p>acquisition of</p> <p>Senior Secured Credit Facilities and Equity Co-Investment</p> <p>Agent and Sole Lead Arranger</p>
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## Sectors and industries of interest



## Get in touch

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\*Deals that have closed as of January 31, 2020