



**SMALL  
CAP**

LBC Small Cap is an affiliate of LBC Credit Partners, a leading provider of middle market financing solutions supporting sponsored and non-sponsored transactions. As of December 2018, LBC has over \$3 billion of capital commitments and has made over \$5.8 billion in investments in a wide range of industries located throughout North America.



### INVESTMENT STRUCTURES

- ✓ Senior First Lien Term Loans
- ✓ Bifurcated First Lien Term Loans
- ✓ Unitranche Facilities
- ✓ 2<sup>nd</sup> Lien Term Loans
- ✓ Junior Secured Loans
- ✓ Equity Co-Investments and Structured Equity

### INVESTMENT PROFILE

- Companies with EBITDA between \$2 and \$5 million
- Partner with borrowers, senior lenders and equity sponsors
- Investment size of \$4 - \$14 million
- Companies with defensible positions and strong management teams
- Support buyouts, refinancings, recapitalizations, and growth

### SMALL CAP TEAM

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### SECTORS AND INDUSTRIES OF INTEREST



Consumer

Consumer Goods Manufacturing  
Education Services  
Food and Beverage Manufacturing, Ingredients and Distribution



Industrials

Specialty and Niche Manufacturing  
Value-Added Distribution, Contract Manufacturing, Logistics and Packaging  
Aerospace & Defense



Business Services

Broad array of B2B commercial service providers



Healthcare

Healthcare Providers  
Specialty Healthcare Services



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