

13

INVESTMENTS

29

ADD-ONS

\$137m

INVESTED

DEEP EXPERTISE. CUSTOM SOLUTIONS.

We believe deep expertise is borne from experience and iteration. We believe our solid foundation in one strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

SMALL CAP STRATEGY. ROOTED IN CONSISTENCY.

The Small Cap strategy is exclusively focused on providing financing solutions to lower middle market borrowers. Our approach to underwriting and working in partnership with borrowers has been developed out of years of extensive credit and equity investing experience.

BROAD FOCUS. VAST OPPORTUNITY.

We work with funded sponsors, independent sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise. We seek opportunities to support buyouts, recapitalizations and growth investments.

What we look for

LOWER MIDDLE MARKET INVESTMENTS

\$2m+

\$4m - \$30m

INVESTMENT UNDERWRITING

INVESTMENT STRUCTURES

SENIOR FIRST LIEN TERM LOAN

BIFURCATED LIEN TERM LOAN

UNITRANCHE

SECOND LIEN

MEZZANINE

EQUITY CO-INVESTMENT

How we invest

BROAD INDUSTRY FOCUS

MATURITIES
UP TO 7 YEARS

COMPETITIVE RISK-BASED PRICING

SPONSOR (FUNDED & INDEPENDENT)

& NON-SPONSORED TRANSACTIONS

Information as of October 31, 2022

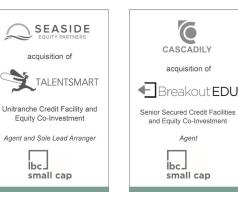


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small cap



























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Selected transactions that have closed as of October 31, 2022