l lbc_ small cap

Capital that works. Partners you can trust.

13	21	\$124m
INVESTMENTS	ADD-ONS	INVESTED

DEEP EXPERTISE. CUSTOM SOLUTIONS.

We believe deep expertise is borne from experience and iteration. Our solid foundation in one proven strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

SMALL CAP STRATEGY. ROOTED IN CONSISTENCY.

The Small Cap strategy is exclusively focused on providing financing solutions to lower middle market borrowers. Our approach to underwriting and working in partnership with borrowers has been developed out of years of extensive credit and equity investing experience.

BROAD FOCUS. VAST OPPORTUNITY.

We work with funded sponsors, independent sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise. We seek opportunities to support buyouts, recapitalizations and growth investments.

What we look for

LOWER MIDDLE MARKET INVESTMENTS	INVESTMENT STRUCTURES	BF
\$2m+ Ebitda	SENIOR FIRST LIEN TERM LOAN BIFURCATED LIEN TERM LOAN	l
	UNITRANCHE	RISI
¢	SECOND LIEN	SPO
\$4m - \$30m investment underwriting	MEZZANINE	
	EQUITY CO-INVESTMENT	NO T

How we invest

BROAD INDUSTRY FOCUS

MATURITIES UP TO 7 YEARS

COMPETITIVE RISK-BASED PRICING

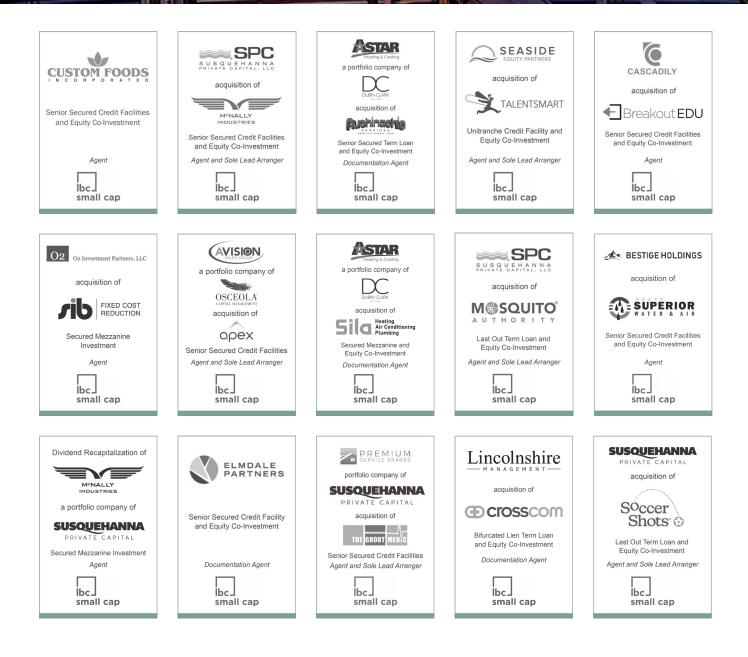
SPONSOR (FUNDED & INDEPENDENT) & NON-SPONSORED TRANSACTIONS

Information as of December 31, 2021

LBC Small Cap Management, L.P. is a licensed fund manager in the SBIC Program under the U.S. Small Business Administration. While LBC Small Cap Management, L.P. is owned by certain senior executives of LBC Credit Management, L.P. ("LBC Credit Partners"), it is separate and distinct from LBC Credit Partners. To learn more, visit <u>www.lbccredit.com.</u>

Recent transactions





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Selected transactions that have closed as of December 31, 2021

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