



Capital that works. Partners you can trust.

Who we are

2005 YEAR FOUNDED	216 DEALS	6 FUNDS	\$5.8b INVESTED
-----------------------------	---------------------	-------------------	---------------------------

DEEP EXPERTISE. CUSTOM SOLUTIONS.

We believe deep expertise is borne from experience and iteration. Our solid foundation in one proven strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

ROOTED IN CONSISTENCY.

We have been committed to the same strategy since LBC began investing in 2005, developing a reputation for excellence through our consistent approach.

BROAD FOCUS. VAST OPPORTUNITY.

We work with sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise.

What we look for

MIDDLE MARKET INVESTMENTS	INVESTMENT STRUCTURES
>\$5m EBITDA	SENIOR FIRST LIEN TERM LOAN
\$15m - \$150m INVESTMENT UNDERWRITING	BIFURCATED LIEN TERM LOAN
	UNITRANCHE
	SECOND LIEN
	MEZZANINE
	EQUITY CO-INVESTMENT

How we invest

BROAD INDUSTRY FOCUS
MATURITIES UP TO 7 YEARS
COMPETITIVE RISK-BASED PRICING
SPONSORED & NON-SPONSORED TRANSACTIONS

Information as of December 31, 2018

Recent transactions



Recapitalization of



\$60M
Senior secured term loan
Agent and Sole Lender



refinancing of



add-on acquisitions of



Senior secured credit facilities
Agent and Sole Lead Arranger



WYNNCHURCH | CAPITAL

acquisition of



\$76.5M
Senior secured credit facilities
Agent and Sole Lead Arranger



SILVER OAK
SERVICES PARTNERS

recapitalization of



Senior secured credit facilities
Joint Lead Arranger



acquisition of



\$35M
Senior secured credit facility
Agent and Sole Lead Arranger



acquisitions of

MARKET STRATEGIES
INTERNATIONAL



\$60M
Senior secured credit facility
Agent

Get in touch

Allan Allweiss
312.263.0312
aallweiss@lbccredit.com

Jonathan Adler
312.260.9984
jadler@lbccredit.com

John Brignola
215.972.8901
jbrignola@lbccredit.com

John Capperella
646.876.4898
jcapperella@lbccredit.com

Homyar Choksi
215.609.3348
hchoksi@lbccredit.com

Nate Cohen
215.972.8903
ncohen@lbccredit.com

John Jadach
215.344.1342
jjadach@lbccredit.com

Stephen Krawchuk
323.839.5526
skrawchuk@lbccredit.com

Will McCarthy
312.366.3906
wsmccarthy@lbccredit.com

Ryan Rassin
312.263.0319
rrassin@lbccredit.com

Veer Singhvi
215.883.7146
vsinghvi@lbccredit.com