



# Capital that works. Partners you can trust.

## Who we are

<b>2005</b> YEAR FOUNDED	<b>236</b> DEALS	<b>9</b> FUNDS	<b>\$6.8b</b> INVESTED
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### DEEP EXPERTISE. CUSTOM SOLUTIONS.

We believe deep expertise is borne from experience and iteration. Our solid foundation in one proven strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

### ROOTED IN CONSISTENCY.

We have been committed to the same strategy since LBC began investing in 2005, developing a reputation for excellence through our consistent approach.

### BROAD FOCUS. VAST OPPORTUNITY.

We work with sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise.

## What we look for

<b>MIDDLE MARKET INVESTMENTS</b>	<b>INVESTMENT STRUCTURES</b>
<b>&gt;\$5m</b> EBITDA	<b>SENIOR FIRST LIEN TERM LOAN</b>
<b>\$15m - \$150m</b> INVESTMENT UNDERWRITING	<b>BIFURCATED LIEN TERM LOAN</b>
	<b>UNITRANCHE</b>
	<b>SECOND LIEN</b>
	<b>MEZZANINE</b>
	<b>EQUITY CO-INVESTMENT</b>

## How we invest

<b>BROAD INDUSTRY FOCUS</b>
<b>MATURITIES UP TO 7 YEARS</b>
<b>COMPETITIVE RISK-BASED PRICING</b>
<b>SPONSORED &amp; NON-SPONSORED TRANSACTIONS</b>

Information as of March 31, 2020

# Recent transactions

Recapitalization of

**\$60M**  
Senior secured term loan  
Agent and Sole Lender

refinancing of

add-on acquisitions of

**Senior secured credit facilities**  
Agent and Sole Lead Arranger

acquisition of

**\$76.5M**  
Senior secured credit facilities  
Agent and Sole Lead Arranger

a portfolio company of

acquisition of

**Senior Secured Credit Facilities**  
Sole Lead Arranger and Administrative Agent

acquisition of

**\$39,500,000**  
Senior Secured Credit Facility  
Sole Lender

acquisitions of

**\$60M**  
Senior Secured Credit Facility  
Agent

## Get in touch

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