



(1) Note: As of December 2017.

Investment Structures

- ✓ Companies with EBITDA between \$2.0 and \$5.0 million
- ✓ Senior First Lien Term Loans
- ✓ Bifurcated First Lien Term Loans
- ✓ Unitranche Facilities
- ✓ 2nd Lien
- ✓ Junior Secured Loans
- ✓ Equity Co-Investments and Structured Equity

Investment Profile

- ✓ Partner with borrowers, senior lenders and equity sponsors
- ✓ Investment size of \$4 - \$15 million
- ✓ Companies with defensible positions and strong management teams
- ✓ Support buyouts, refinancings, recapitalizations, and growth

Small Cap Team

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Sectors and Industries of Interest



Healthcare

Healthcare Providers
Specialty Healthcare Services



Consumer

Consumer Goods Manufacturing
Education Services
Food and Beverage Manufacturing, Ingredients and Distribution



Industrials

Specialty and Niche Manufacturing
Value-Added Distribution, Contract Manufacturing, Logistics and Packaging
Aerospace & Defense



Business Services

Broad array of B2B commercial service providers